

SUBSCRIPTION FORM / SECURITY PURCHASE APPLICATION
for Blue Coin Select 20 Bond of the BLUE COIN EMISSIONS GMBH
ISIN: DE000A30V2E6

Buyer / Subscriber

Last nameFirst name.....

Date of birth (DD.MM.YYYY)

Company.....

Street, Street number.....

Postal code, City.....

Telephone E-Mail.....

Only for companies:

Commercial register/Number Contact person.....

I hereby subscribe and accept the total amount of bearer bonds of the Blue Coin Select 20 Bond, ISIN: DE000A30V2E6 with a nominal value of EUR 100.00 each, in accordance with the terms and conditions of the bond known to me/us and handed over to me/us. The receipt of the declaration of acceptance is waived. However, the investor is being informed of the acceptance in text form (by e-mail or letter).

SUBSCRIPTION AMOUNT:

Buying amount in words EURO

Plus an issue surcharge of % EURO

TOTAL AMOUNT in EURO **EURO**

The investor transfers the total amount to the account of Blue Coin Emissions GmbH indicated below. The number of bonds received depends on the date of receipt of the total amount at the account of Blue Coin Emissions GmbH.

Account holder: Blue Coin Emissions GmbH
Bank: Baader Bank AG
IBAN: DE74 7003 3100 1089 9100 02
BIC: BDWBDEMM
Purpose: First name, Last name, Date of birth

The securities are to be booked into the following securities depot (if available - alternatively, the details of the securities depot can be submitted within a maximum of 14 days):

Name of **all** depot holders (with joint accounts):

Custodian bank:

BIC of the custodian bank:

Number of the securities depot:

CONSENT TO DATA PROCESSING

I agree that Blue Coin Emissions GmbH, service providers/third parties involved in the subscription and settlement may store, process, transfer and use my personal data contained in the subscription application (data processing), insofar as this is necessary for the execution and settlement of the purchase contract and for as long as Blue Coin Emissions GmbH is legally obliged to store the data. The data processing is carried out in compliance with the relevant data protection laws. The personal data will not be passed on to third parties without the expressly declared consent of the subscriber, unless Blue Coin Emissions GmbH is legally obliged to hand over the data. Blue Coin Emissions GmbH is not permitted to collect, transmit or otherwise process the subscriber's personal data for purposes other than the execution and settlement of the bond purchase.

You have the right to obtain information about your stored personal data from Blue Coin Emissions GmbH at any time (Art. 15 DSGVO), to demand its correction (Art. 16 DSGVO), deletion (Art. 17 DSGVO) or restriction of processing (Art. 18 DSGVO) and to assert your right to data portability (Art. 20 DSGVO). In addition, you can change or revoke your declaration of consent at any time without stating reasons with effect for the future (Art. 21 DSGVO). Please note that data processing that took place before the revocation is not affected by this. For the aforementioned purposes, please contact Blue Coin Emissions GmbH at the above address.

In addition, you have the right to lodge a complaint with the data protection supervisory authority in accordance with Art. 77 DSGVO.

PROSPECTUS AND RISK NOTICE

I am aware that the bearer bonds offered are a capital investment without a securities prospectus. A loss of my entire invested capital cannot be excluded (risk of total loss). I acknowledge that Blue Coin Emissions GmbH reserves the right to reject the subscription order in whole or in part and declare my consent to this.

I confirm that I have received the terms and conditions of the bond, as well as the consumer information for distance selling and the cancellation policy.

Place, Date Signature.....

Consumer right of withdrawal

If you are a consumer, you have a statutory right of withdrawal according to §§ 312g, 312c, 355BGB. A consumer is any natural person who enters into a legal transaction for a purpose that is neither commercial nor self-employed.

CANCELLATION POLICY

RIGHT OF WITHDRAWAL

You may withdraw your contractual declaration within 14 days without stating reasons by means of a clear declaration. The period begins after receipt of the instruction on a durable data medium, but not before conclusion of the contract and not before fulfilment of our duty to inform according to Article 246b § 2 paragraph 1 EGBGB in conjunction with Article 246b § 1 paragraph 1 EGBGB. To comply with the withdrawal period, it is sufficient to send the revocation in good time if the declaration is made on a durable data medium (e.g. letter, e-mail). The revocation is to be sent to: Blue Coin Emissions GmbH, 33014 Bad Driburg, Von-Vincke-Straße 61 or Email: office@bluecoin20.de

CONSEQUENCES OF WITHDRAWAL

In the event of an effective withdrawal, the services received by both parties shall be returned. You are obliged to pay compensation for the value of the services provided up to the time of withdrawal if you were made aware of this legal consequence before submitting your contractual declaration and expressly agreed that we should commence with the performance of the service in return before the end of the withdrawal period. If there is an obligation to pay compensation for lost value, this may mean that you still have to fulfil the contractual payment obligations for the period until the withdrawal. Your right of withdrawal expires prematurely if the contract has been completely fulfilled by both parties at your express request before you have exercised your right of withdrawal. Obligations to refund payments must be fulfilled within 30 days. The period begins for you with the dispatch of their notice of cancellation, for us with its receipt.

End of the declaration of withdrawal

Electronic Communication

I wish that my above e-mail address is used for communication purposes and that the corresponding communication is exclusively conducted with me via this electronic communication channel.

Place, DateSignature

CONSUMER INFORMATION for DISTANCE SELLING

pursuant to Article 246 b EGBGB in conjunction with Article 246 b § 1 (1) EGBGB

1. Identity, commercial register, register number

Blue Coin Emissions GmbH, Von-Vincke-Straße 61, 33014 Bad Driburg is registered in the Commercial Register B of the Local Court of Paderborn, under the number HRB 16056.

2. Main business activity

The main business activity of the Company is the issuance of securities and the holding of participations.

3. Supervisory authority

The Issuer's activities do not require the authorisation of a supervisory authority.

4. Address with legal capacity

Blue Coin Emissions GmbH, Von-Vincke-Straße 61, 33014 Bad Driburg, Germany.

5. Name of authorised signatories

Blue Coin Emissions GmbH is legally represented by Claus Körner, Bad Driburg, who has sole power of representation.

6. Key features of financial services

By entering into and subsequently performing the Contract, the Investor acquires the Bond issued by the Issuer in bearer form for the amount chosen by the Investor.

Blue Coin Emissions GmbH offers a bond in the form of bearer partial bonds. The total nominal amount of the bearer bond is up to EUR 100,000,000 (in words: one hundred million Euros). The bond is divided into up to 1,000,000 units with a nominal amount of EUR 100 each. The bonds are made out to the bearer. The minimum purchase by the investor is at least EUR 100,000 (one hundred thousand Euros). The bond capital received is used to acquire up to 20 different crypto-currencies (together, "coins") on established crypto exchanges or platforms.

The bonds constitute direct, unsubordinated and unsecured liabilities of the Issuer ranking pari passu among themselves. The bearer bonds are claims against Blue Coin Emissions GmbH. The bearer bonds do not grant any participation rights under company law, such as a right to participate in the general meeting of Blue Coin Emissions GmbH or voting rights.

The bearer bonds are not fixed-interest securities. The rights arising from the bearer bonds are vested in the respective holder. With the bearer bonds, the bondholder participates in the performance of the underlying crypto basket. The bearer bonds do not bear interest. It is planned to include the bearer bonds in the Vienna MTF Market of the Vienna Stock Exchange.

7. Conclusion of the purchase contract; details of payment and delivery

By signing and sending the subscription form (by post, by email: office@bluecoin20.de) to Blue Coin Emissions GmbH, Von-Vincke-Straße 61, 33014 Bad Driburg, the investor makes an offer to purchase bearer bonds in the amount specified by him and transfers the purchase amount to the account of Blue Coin Emissions GmbH at Baader Bank AG, IBAN:DE74 7003 3100 1089 9100 02.

The contract for the acquisition of the Bearer Bonds is concluded when Blue Coin Emissions GmbH accepts the investor's subscription. The subscriber waives receipt of the acceptance of the securities purchase order. After acceptance and successful allocation, however, the investor will receive a corresponding confirmation from Blue Coin Emissions GmbH (by e-mail or postal letter). At the same time, the entry of the bearer bonds in the investor's securities account specified by the subscriber in the securities purchase order will be initiated. The transfer of the securities will be effected by the Paying Agent (Baader Bank AG, Weihenstephaner Straße 4, 85716 Unterschleißheim, Germany).

8. Total amount, price components, taxes paid

Subscriptions are made at the specified purchase amount. An issue surcharge of up to 5.0% may be charged on the issue/sale of bonds. This issue surcharge does not become part of the assets attributable to the bondholders. Beyond this, no additional costs arise for the investor upon subscription. Blue Coin Emissions GmbH will not charge any additional costs for the use of remote means of communication.

Costs may be incurred for the management of the securities account and the entry of the bearer bonds in the investor's depot account; these costs are determined by the investor's contractual arrangements with his custodian bank.

The acquisition of the bearer bonds is exempt from VAT. In the case of natural persons, the taxation of the income from the bearer bonds for bondholders with unlimited tax liability in Germany is generally governed by the German Income Tax Act.

9. Information on risks and liquidity of the investment and on historical values

The bearer bonds are subject to special risks, in particular a total loss of the capital investment is possible. The success of the investment depends on the respective market conditions for cryptocurrencies. Against the background of the relative novelty and the political discussion about virtual currencies in various states, as well as the fact that there is no worldwide regulator, there are regulatory, legal and tax risks that can have a negative impact on the value of the virtual currencies and/or the bond. Investments in cryptocurrencies are subject to increased risk of volatility, fraud, theft, cyber-attacks and trading restrictions/suspensions. Several cryptocurrency marketplaces have already had to suspend their activities or have been closed for other reasons, in some cases due to hacker attacks. Platforms on which cryptocurrencies are traded are basically not regulated. Lost or stolen cryptocurrencies cannot be replaced, as transactions are irrevocable. Attractive returns but also substantial losses can be achieved with the investment. In particular, a total loss of the invested capital cannot be ruled out. Blue Coin Emissions GmbH assumes neither a capital guarantee nor liability for the success of this investment. The returns generated in the past are no indicator for future returns. The bearer bonds are subject to price fluctuations on the financial market over which Blue Coin Emissions GmbH has no influence.

10. Limitation of the period of validity of the offer and the information provided

This information is valid until notification of changes. The possibility to subscribe for the bearer bonds exists from November 2022 until the full placement of the bearer bonds.

11. Caveat

Blue Coin Emissions GmbH reserves the right to reject subscription orders in whole or in part. The (partial) rejection shall be declared by Blue Coin Emissions GmbH (partially) remitting the amounts transferred by a subscriber back to the subscriber. For each EUR 100 (nominal value) transferred back,

the application for the acquisition of bearer bonds of Blue Coin Emissions GmbH shall be deemed to have been rejected.

12. Right of withdrawal for consumers

If you are a consumer, you have a statutory right of withdrawal according to §§ 312g, 312c, 355BGB. A consumer is any natural person who enters into a legal transaction for a purpose that is neither commercial nor self-employed

CANCELLATION POLICY

RIGHT OF WITHDRAWAL

You may withdraw your contractual declaration within 14 days without stating reasons by means of a clear declaration. The period begins after receipt of the instruction on a durable data medium, but not before conclusion of the contract and not before fulfilment of our duty to inform according to Article 246b § 2 paragraph 1 EGBGB in conjunction with Article 246b § 1 paragraph 1 EGBGB. To comply with the revocation period, it is sufficient to send the withdrawal in good time if the declaration is made on a durable data medium (e.g. letter, e-mail). The withdrawal is to be sent to: Blue Coin Emissions GmbH, 33014 Bad Driburg, Von-Vincke-Straße 61 or e-mail: office@bluecoin20.de

CONSEQUENCES OF WITHDRAWAL

In the event of an effective withdrawal, the services received by both parties shall be returned. You are obliged to pay compensation for the value of the services provided up to the time of withdrawal if you were made aware of this legal consequence before submitting your contractual declaration and expressly agreed that we should commence with the performance of the service in return before the end of the withdrawal period. If there is an obligation to pay compensation for lost value, this may mean that you still have to fulfil the contractual payment obligations for the period until the withdrawal. Your right of withdrawal expires prematurely if the contract has been completely fulfilled by both parties at your express request before you have exercised your right of withdrawal. Obligations to refund payments must be fulfilled within 30 days. The period begins for you with the dispatch of their notice of cancellation, for us with its receipt.

End of the declaration of withdrawal

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13. Minimum term

The term of the bearer bonds has no fixed term limit. For the termination options, see the following item 14.

14. Termination conditions and contractual penalty

The bondholder is entitled to terminate the bonds (units) held by him, subject to a notice period of 5 (five) banking days in Germany (Frankfurt am Main). The bondholder must submit the notice of termination in writing or by e-mail to Blue Coin Emissions GmbH (office@bluecoin20.de) by 11:00 a.m. at the latest. Only if the notice of termination is received by Blue Coin Emissions GmbH in due time, the termination shall be effective for that day. If the notice of termination is received after 11:00 a.m., it shall be deemed to have been received on the next banking day. This does not affect an extraordinary right of termination for good cause.

Contractual penalties are not intended.

15. EU Member State whose law is the basis for establishing relations with the consumer before the conclusion of the contract.

Federal Republic of Germany

16. Applicable law and place of jurisdiction

The form and content of the bearer bonds and the rights and obligations of the bondholders and Blue Coin Emissions GmbH shall be governed exclusively by the laws of the Federal Republic of Germany. The place of jurisdiction for all disputes arising from the bearer bonds or in connection with the Terms and Conditions is, to the extent permitted by law, Frankfurt am Main, Germany.

17. Contractual and communication language

The contractual and communication language is German. The subscription application and the Terms and Conditions of the bonds are written in German. This consumer information for distance selling is provided and communicated in German. Communication between the contracting parties will be in German throughout the term of the contract. This subscription form is written in German language and provided with an English language translation. The German version shall be the only legally binding version. The English translation is for convenience only.

18. Out-of-court complaint and redress procedures

In the event of disputes arising from the application of the provisions of the German Civil Code (Bürgerliches Gesetzbuch, BGB) concerning distance contracts for financial services, the possibility exists, without prejudice to the right to appeal to the courts, to appeal to the conciliation body established at the Deutsche Bundesbank. A leaflet on the rules of the conciliation procedure can be obtained from the Deutsche Bundesbank, Schlichtungsstelle, Postfach 11 12 32, 60047 Frankfurt.

19. Existence of a guarantee fund or other compensation schemes.

There is no deposit guarantee, no guarantee fund and there are no compensation schemes.