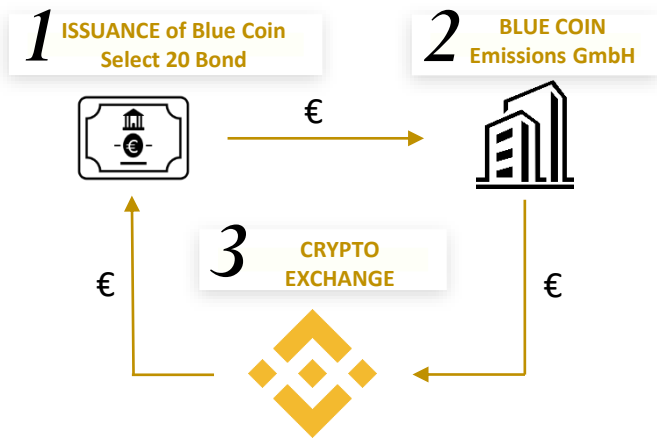


Blue Coin Select 20 Bond is a physically backed exchange traded product (ETP) that offers investors a simple, safe and cost-effective way to gain diversified exposure to the crypto asset market.

Blue Coin Emissions GmbH, a public limited liability company, registered in Germany, issues this bond, which shall be used for the purchase of up to 20 different crypto currencies.

Blue Coin Emissions GmbH holds the underlying crypto assets in cold storage equal to 100% of the value of the Blue Coin Select 20 bond with a Bafin-licensed custodian in Germany.

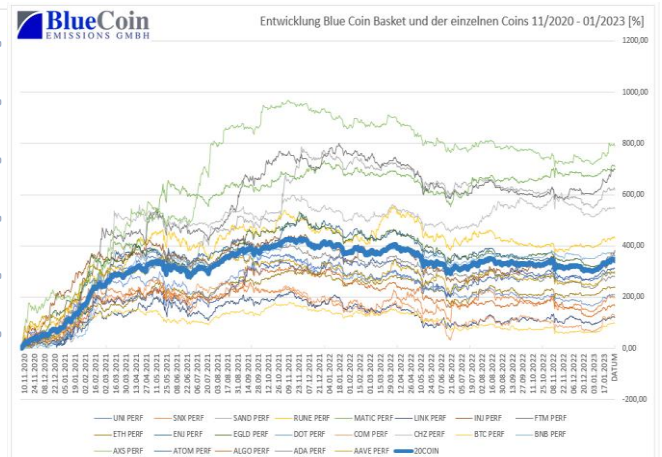
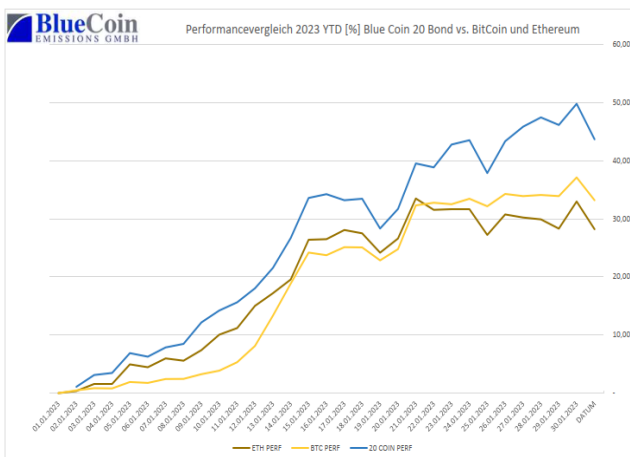


1. Issuance of the bond in Germany.
2. Blue Coin Emissions GmbH manages the proceeds from the sale of the bond for the bond investors.
3. The issue proceeds are invested in up to 20 selected coins (= basket).
4. The coins in the basket are equally weighted.
5. A rebalancing is carried out at the end of each month.
6. The acquired coins serve as 100% collateral for the bond.
7. The Blue Coin Select 20 bond directly tracks the performance of the acquired coins (basket).

ADVANTAGES

- ✓ Daily liquidity through stock exchange listing
- ✓ No own wallet needed
- ✓ No keeping of private access keys
- ✓ Staking - achieving additional yields
- ✓ The selected coins are published on the internet
- ✓ Reduced risk due to diversification in up to 20 coins
- ✓ Tax advantage – income from bonds and not from crypto-currencies
- ✓ Securitisation - proven financial infrastructure
- ✓ Ongoing review of the coins in the basket – reallocation if necessary

PERFORMANCE COMPARISON























Performance comparison ETH, BTC vs. BlueCoin YTD 2023

Development of the BlueCoin and of the individual coins 11/2020-01/2023

Source: BLUE COIN EMISSIONS GMBH

DISCLAIMER: NOT FOR PUBLICATION OR DISTRIBUTION. STRICTLY CONFIDENTIAL

	Ticker	Name		Ticker	Name
	AAVE	Aave		BTC	Bitcoin
	ADA	Cardano		SOL	Solana
	ATOM	Cosmos		CHZ	Chiliz
	AVAX	Avalanche		DOT	Polkadot
	AXS	Axie		INJ	Injective
	ENJ	Enjn		MATIC	Polygone
	ETH	Ethereum		SNX	Synthetix
	COMP	Compound		SAND	Sandbox
	ALGO	Algorand		UNI	Uniswap
	LINK	Chainlink		XLM	Stellar

KEY FACTS

Name	Blue Coin Select 20 Bond
ISIN	DE000A30V2E6
Instrument Type	Asset Backed Note
Legal Form	Performance Linked Bond
Issuer	Blue Coin Emissions GmbH
Management	Blue Coin Emissions GmbH
Broker	DLT FH, Germany
Paying Agent	Baader Bank AG, Germany
Publication	www.bluecoin20.de
Governing Law	Germany

INFORMATION

Start of Subscription	17.02.2023
Minimum Subscription	EUR 100.000,-
Denomination	EUR 100,-
Issue Price	EUR 100,-
Issue Surcharge	up to 5%
Management Fee	1,44% p.a.
Listing	Vienna Stock Exchange (Vienna MTF)
Trading Frequency	daily
Maturity	open-end
Coupon	No coupon- Performance linked

DISCLAIMER

This document was prepared by Blue Coin Emissions GmbH. This document may only be distributed in the manner permitted by the applicable law. This document has not been prepared with regard to specific investment objectives, the financial situation or particular needs of any specific recipient. It is published for information purposes only and should not be construed as a solicitation or offer of services or products or an offer to buy or sell any securities or related financial instruments or to participate in any particular trading or investment strategy. Financial instruments that involve participation in an active investment strategy are not suitable for all investors. When investing in these instruments, a total loss of the invested capital is possible. The financial instruments do not include protection against future market developments, so that investors could lose part or all of their investment. If the issuer is unable to pay investors what is owed to them, investors could lose their entire investment. When making an investment decision, investors must rely on their own due diligence, including the finances, benefits and risks involved. This document should not be construed as legal, tax, accounting or regulatory information. No warranty, express or implied, is made as to the accuracy, completeness or reliability of the information contained herein. In considering past performance information contained in this document, prospective investors should note that past performance is not necessarily indicative of future events. The information contained herein does not constitute a comprehensive or summary description of the crypto markets mentioned or developments described, nor does it imply any guarantee that the services described herein comply with all applicable laws and other regulations. Blue Coin Emissions GmbH is under no obligation to update or keep current the information contained herein. All information on performance and returns refers to gross returns, the costs and taxes incurred by the respective investor are not taken into account. The costs and taxes payable by the investor reduce the return on the investment in each case. How such costs and taxes affect the net return depends on the amount of the investment and the actual costs and taxes payable by the respective investor. This document is available free of charge on the website www.bluecoin20.de.

Blue Coin Emissions GmbH expressly prohibits the redistribution or reproduction of this document in whole or in part without the written permission of Blue Coin Emissions GmbH and assumes no liability whatsoever for the actions of any third party in this regard.

NOT FOR DISTRIBUTION, DIRECTLY OR INDIRECTLY, IN OR INTO CANADA, JAPAN OR THE UNITED STATES OR FOR THE ACCOUNT OR BENEFIT OF US PERSONS OR IN ANY OTHER JURISDICTION IN WHICH SUCH PUBLICATION OR DISTRIBUTION WOULD BE PROHIBITED BY APPLICABLE LAW.